

DAVIS JOINT UNIFIED SCHOOL DISTRICT  
Yolo County, California  
2017-2018 Tax and Revenue Anticipation Notes

<p>Estimated Costs of Issuance \$ __, __, 000 Million 2017-2018 Tax and Revenue Anticipation Notes</p>
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<ul style="list-style-type: none"> <li>• Parker &amp; Covert LLP, Bond Counsel <ul style="list-style-type: none"> <li>Professional Services: \$12,000.00</li> <li>Anticipated Direct Out-of-Pocket Expenses: <u>\$200.00</u></li> <li style="text-align: right;">\$12,200.00</li> </ul> </li>   <li>• Government Financial Strategies inc., Financial Advisor <ul style="list-style-type: none"> <li>Professional Services: \$23,500.00</li> <li>Anticipated Direct Out-of-Pocket Expenses: <u>\$1,000.00</u></li> <li style="text-align: right;">\$24,500.00</li> </ul> </li>   <li>• Ipreo/ Parity <ul style="list-style-type: none"> <li>Electronic disclosure and bidding: \$500.00</li> </ul> </li>   <li>• S&amp;P Global Ratings, Rating Agency <ul style="list-style-type: none"> <li>Professional Services (Rating Fee): \$10,000.00</li> </ul> </li>   <li>• California Municipal Statistics, Research <ul style="list-style-type: none"> <li>Property Tax Base Data: \$450.00</li> </ul> </li>   <li>• Contingency \$2,350.00</li> </ul>	
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TOTAL COSTS OF ISSUANCE:	<u>\$50,000.00</u>